### **Queensland's Renewable Future**

Investment, jobs and skills





### The research question

What will the renewables transition ask of the construction industry?

Required Renewables

**Construction Activity** 

Employment



## Hydrogen is the hinge

Release of hydrogen plans as % of global GDP



Source: CSIRO, CSQ



## What kind of H<sub>2</sub> economy will we get?

Scenario modelling framework



Export + Domestic



**Export-led** 





#### **Domestic-led**



## Findings



#### How much renewables will we need?

Projected renewable power generation capacity, Queensland



### How much construction will be required?

Renewables impact on annual engineering construction activity, Queensland







## The regional dimension

Renewables impact on engineering construction activity (2026-50 avg)









## What types of workers will we need?

Renewables construction labour profile

<ul> <li>Electrical Engineers</li> </ul>	<ul> <li>Electriciar</li> </ul>
<ul> <li>Electronics Trades Workers</li> </ul>	<ul> <li>Structural</li> </ul>
<ul> <li>Mechanical Engineering Draftspersons and Technicians</li> </ul>	<ul> <li>Plumbers</li> </ul>
<ul> <li>Industrial, Mechanical and Production Engineers</li> </ul>	<ul> <li>Metal Fitte</li> </ul>
<ul> <li>Crane, Hoist and Lift Operators</li> </ul>	Truck Driv
<ul> <li>Civil Engineering Professionals</li> </ul>	<ul> <li>Other Mis</li> </ul>
Concreters	<ul> <li>Other Eng</li> </ul>
<ul> <li>Construction Managers</li> </ul>	<ul> <li>Surveyors</li> </ul>
<ul> <li>Other Construction and Mining Labourers</li> </ul>	<ul> <li>Electrical</li> </ul>
<ul> <li>Earthmoving Plant Operators</li> </ul>	

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ral Steel Construction Workers

- itters and Machinists
- Drivers
- **Miscellaneous** Labourers
- Engineering Professionals
- ors and Spatial Scientists
- al Distribution Trades Workers

## What types of workers will we need?

#### Renewables construction workforce skill profile





50%

# How many workers will we need?

Renewables impact on deployable construction workforce, Queensland









### **Putting it in perspective**

#### Construction industry employment, Queensland



Source: ABS, CSIRO, CSQ





## **Putting it in perspective**

#### Construction industry employment, Queensland



Source: ABS, CSIRO, CSQ





#### Find out more

csq.org.au/renewables

